

KEY FIGURES FOR THE COWI GROUP, FIRST HALF OF 2022

Key figures for COWI, excl. Oman arbitration and Vølund costs.

DKK m	H1 2022	H1 2021
Turnover	3,635	3,335
Operating profit before interest, tax, depreciation and amortisation (EBITDA)	302	283
EBITDA margin	8.3%	8.5%
Operating profit before amortisation (EBITA)	269	247
EBITA margin	7.4%	7.4%
Operating profit before interest and tax (EBIT)	205	185
Operating margin (EBIT margin)	5.6%	5.5%
Operating cash flow*	-30	155

* Excl. public support initiatives

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DKK m	H1 2022	H1 2021
Net turnover	3,635	3,335
Operating profit before interest, tax, depreciation and amortisation (EBITDA)	244	229
EBITDA margin	6.7%	6.9%
Operating profit before amortisation (EBITA)	212	192
EBITA margin	5.8%	5.8%
Operating profit before interest and tax (EBIT)	147	130
Operating margin (EBIT margin)	4.1%	3.9%
Profit before tax	109	126
Profit for the period	71	82
Total assets	3,760	3,617
Equity	1,448	1,433
Equity ratio	39%	40%
Operating cash flow*	-119	-47
Number of employees by 30 June	7,118	6,720

* The operating cash flow was negatively affected by DKK 147 million due to the reversal of the temporary public support initiatives in Denmark (personal income tax related) in H1 2021.